

**MINUTES OF BUDGET WORKSHOP
HERITAGE OAK PARK
COMMUNITY DEVELOPMENT DISTRICT**

A Budget Workshop of the Board of Supervisors of the Heritage Oak Park Community Development District was held Thursday, March 12, 2026 at 9:30 a.m. at 19520 Heritage Oak Boulevard, Port Charlotte, Florida 33948.

Present either in person or via electronic communications were:

Paul Falduto, Jr.	Chairperson
Stephen Horsman	Vice Chairperson
Jeanne Teter	Assistant Secretary
Carmen Russo	Assistant Secretary
Vincent Scotto	Assistant Secretary
Michelle Egan	District Manager/Project Manager
Terri Lusk	District Accountant (via Teams)
Audience Members	

This is not a certified or verbatim transcript but rather represents the context and summary of the budget workshop. The full budget workshop is available in audio format upon request. Contact the District Office for any related costs for an audio copy.

FIRST ORDER OF BUSINESS

Call to Order and Roll Call

Mr. Falduto called the Budget Workshop to order, and Ms. Egan called the roll.

SECOND ORDER OF BUSINESS

Pledge of Allegiance

The Pledge of Allegiance was recited.

THIRD ORDER OF BUSINESS

**Discussion of the Fiscal Year 2027
Proposed Budget**

This workshop was held to discuss any capital items the Board would like to consider. Items that were discussed were: completion of adding the extensions and new heads to the rest of the street lights, the appearance and possibility of dredging the lake, changing out the pool mechanical equipment, purchasing new pool furniture, changing the Lodge a/c duct, replacing the tiles in the Lodge and the cost to restore the remaining CDD roads.

FOURTH ORDER OF BUSINESS

Adjournment

The workshop was adjourned at 9:49 a.m.



Chairperson/Vice Chairperson